

**CHUNGHWA POST CO.,LTD.**  
**Comprehensive Income Statements**  
For the years ended Sep. 30, 2018 and 2017

Unit : NT\$thousand

Item	Jan.1,2018-Sep.30,2018		Jan.1,2017-Sep.30,2017		Variance (%)
	subtotal	total	subtotal	total	
<b>Operating revenues</b>		227,862,480		247,441,345	-7.91
Service revenue	21,770,091		19,398,836		12.22
Interest income	75,585,840		72,555,241		4.18
Insurance premiums	101,879,151		110,278,190		-7.62
Reversal of premium reserves	264,048				
Commission and service fees	1,822,208		1,876,318		-2.88
Gains on financial assets at fair value through profit or loss			22,814,735		-100.00
Gains on financial liabilities at fair value through profit or loss			5,188,959		-100.00
Realized gains on available-for-sale financial assets			14,512,426		-100.00
Realized gains on held-to-maturity financial assets			8		-100.00
Gains on financial assets carried at cost			20,487		-100.00
Foreign exchange gains	19,254,223				
Realized gains on financial assets at fair value through other comprehensive income	5,829,964				
Gains upon derecognition of financial assets measured at amortized cost	322,751				
Gains reclassified using the overlay method	205,643				
Other operating revenues	928,561		796,145		16.63
<b>Operating cost and expenses</b>		217,870,193		234,672,834	-7.16
Service cost	15,494,504		15,128,951		2.42
Interest expenses	33,586,790		34,121,765		-1.57
Claims and benefits	113,989,952		87,175,235		30.76
Provisions for premium reserve			32,934,815		-100.00
Service charges	995,623		878,354		13.35
Losses on financial assets at fair value through profit or loss	20,810,761				
Losses on financial liabilities at fair value through profit or loss	7,587,347				
Foreign exchange losses			41,416,686		-100.00
Other operating cost	3,217,823		1,335,544		140.94
Operating expenses	22,187,393		21,681,484		2.33
Operating income(loss)		9,992,287		12,768,511	-21.74
Non-operating revenue		172,699		248,267	-30.44
Non-operating expenses		66,689		221,976	-69.96
Non-operating income(loss)		106,010		26,291	303.22
Net income before tax		10,098,297		12,794,802	-21.08
Income tax expenses (revenue)		-788,000		4,493,000	-117.54
Net income(loss) after tax		10,886,297		8,301,802	31.13
Net income(loss)		10,886,297		8,301,802	31.13
Other comprehensive income		8,792,758		8,855,188	-0.71