

CHUNGHWA POST CO.,LTD.
Comprehensive Income Statements
For the years ended Jun. 30, 2018 and 2017

Unit : NT\$thousand

| Item | Jan.1,2018-Jun.30,2018 | | Jan.1,2017-Jun.30,2017 | | Variance (%) |
|---|------------------------|-------------|------------------------|-------------|--------------|
| | subtotal | total | subtotal | total | |
| Operating revenues | | 171,997,192 | | 172,352,864 | -0.21 |
| Service revenue | 14,538,808 | | 12,367,702 | | 17.55 |
| Interest income | 50,112,085 | | 48,119,796 | | 4.14 |
| Insurance premiums | 69,482,861 | | 75,661,021 | | -8.17 |
| Reversal of premium reserves | 10,399,108 | | | | |
| Commission and service fees | 1,213,251 | | 1,244,818 | | -2.54 |
| Gains on financial assets at fair value through profit or loss | | | 23,247,664 | | -100.00 |
| Gains on financial liabilities at fair value through profit or loss | | | 3,750,404 | | -100.00 |
| Realized gains on available-for-sale financial assets | | | 7,162,789 | | -100.00 |
| Realized gains on held-to-maturity financial assets | | | 8 | | -100.00 |
| Foreign exchange gains | 23,533,731 | | | | |
| Realized gains on financial assets at fair value through other comprehensive income | 995,704 | | | | |
| Gains upon derecognition of financial assets measured at amortized cost | 322,751 | | | | |
| Gains reclassified using the overlay method | 801,728 | | | | |
| Other operating revenues | 597,165 | | 798,662 | | -25.23 |
| Operating cost and expenses | | 165,087,141 | | 167,633,727 | -1.52 |
| Service cost | 10,367,187 | | 9,975,038 | | 3.93 |
| Interest expenses | 22,291,954 | | 22,745,703 | | -1.99 |
| Claims and benefits | 87,255,816 | | 58,891,749 | | 48.16 |
| Provisions for premium reserve | | | 22,524,889 | | -100.00 |
| Service charges | 650,237 | | 571,387 | | 13.80 |
| Losses on financial assets at fair value through profit or loss | 5,036,146 | | | | |
| Losses on financial liabilities at fair value through profit or loss | 22,374,622 | | | | |
| Foreign exchange losses | | | 39,124,985 | | -100.00 |
| Other operating cost | 1,561,321 | | 759,451 | | 105.59 |
| Operating expenses | 15,549,858 | | 13,040,525 | | 19.24 |
| Operating income(loss) | | 6,910,051 | | 4,719,137 | 46.43 |
| Non-operating revenue | | 153,210 | | 221,675 | -30.89 |
| Non-operating expenses | | 53,911 | | 106,430 | -49.35 |
| Non-operating income(loss) | | 99,299 | | 115,245 | -13.84 |
| Net income before tax | | 7,009,350 | | 4,834,382 | 44.99 |
| Income tax expenses (revenue) | | 1,651,000 | | 3,526,000 | -53.18 |
| Net income(loss) after tax | | 5,358,350 | | 1,308,382 | 309.54 |
| Net income(loss) | | 5,358,350 | | 1,308,382 | 309.54 |
| Other comprehensive income | | 1,638,843 | | 11,402,434 | -85.63 |