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一、資本及股份

I. Capital and shares

(一) 股本來源

(I) Sources of Capital

年月 Month & Year	發行價格 Issuance Price	核定股本 Authorized Share Capital		實收股本 Call up Capital	
		股數 No. of Shares	金額 Amount	股數 No. of Shares	金額 Amount
92年1月 January 2003	10元 NT\$10	40億股 4 billion shares	新台幣400億元 NT\$40 billion	40億股 4 billion shares	新台幣400億元 NT\$40 billion

(二) 股本結構、股權分散情形及主要股東名單：本公司資本額400億元，每股面額10元，計40億股，係由政府（交通部）持股100%之公營事業，股票未上市。

(II) Share capital structure, distribution of share ownership and a list of the major shareholders: the capital of the company totals NT\$40 billion, with 4 billion shares at NT\$10 per share. The company is 100% owned by the MOTC. The shares of the company have not been offered to the public.

(三) 最近2年度每股市價、淨值、盈餘、股利及相關資料：

(III) Market price, net worth, earnings and dividends per share and related information for the most recent two years:

項 目 Item		96年2007	95年2006	
每股淨值 Net Worth per Share	分配前 Before Distribution	30.33	31.25	
	分配後 After Distribution	註2 Note 2	28.68	
每股盈餘 Earnings per Share	加權平均股數 Average Weighted No. of Share	40億股 4 billion shares	40億股 4 billion shares	
	每股盈餘 Earnings per Share	4.05	3.42	
每股股利 (註2) Dividends per Share (Note2)	現金股利 Cash Dividends	-	2.57	
	無償配股 Free-Gratis Dividends	盈餘配股 Retained Shares Distribution	-	-
		資本公積配股 Capital Reserve Shares Distribu- tion	-	-
	累積未付股利 Retained Dividends	-	-	

註：1. 本公司係公營事業，由政府(交通部)持股100%，且未上市或上櫃，故無市價資料。

2. 96年度之盈餘尚未分配。

Note: 1. As a state-run company 100% owned by MOTC, the company is not a public-listed nor an OTC company. Therefore, the company has no market price information.

2. The 2007 earnings are not yet distributed.

(四) 公司股利政策及執行狀況：

1. 依本公司章程第18條規定，本公司於完納一切稅捐後，分派盈餘時，應先提百分之25%為法定公積，並得另提特別公積。
2. 依「國營事業機構營業盈餘解庫注意事項」之規定，年度決算如有盈餘，應於完納一切稅捐、填補歷年虧損，及提列法定公積後，全數繳交國庫。各年度應解庫盈餘，按自編決算數，最遲應於年度終了一個月內解繳。至行政院主計處核定決算及審計部審定決算之解庫盈餘如有增減，應於收到決算書後2週內辦理補繳或收入退還手續。
3. 本公司最近5年現金盈餘分配情形如下表：

(IV) Dividend Policies and Implementation:

1. According to Article 18 of Chunghwa Post Co., Ltd. Articles of Incorporation, after payment of all taxes and before distribution of surplus, the company shall allocate 25% of the surplus as the legal reserve. The company may allocate an additional special reserve.
2. According to Guidelines for Dividends or Bonus or Profits to be Paid to the National Treasury of the State-owned Enterprises, after payment of all taxes, any surplus revenue for the year shall first be used as loss replenishment for past years and as allocation for the legal reserve. What remains shall be paid to the National Treasury. The said surplus shall be turned over to the National Treasury within a month at the end of the fiscal year. In the event that there's a difference between the amount determined by the Directorate General of Budget, Accounting and Statistics of the Executive Yuan or Ministry of Audit, the company shall make up the difference of ask for a refund within two weeks of receiving notice.
3. The company earnings distributed as cash for the past five years are shown in the following chart:

單位：新臺幣千元 Unit: NT\$1,000

項目Item	96年度2007 (註Note)	95年度2006	94年度2005	93年度2004	92年度2003
股(官)息紅利 Stock Dividends and Bonuses	-	10,270,289	9,613,395	7,959,866	15,843,959
法定公積 Legal Reserve	-	3,423,430	3,204,465	3,171,332	5,281,319
特別公積 Special Reserve	-	-	-	1,554,129	-

註：96年度之盈餘尚未分配。

Note: The 2007 earnings have not yet been distributed.

(五) 本次股東會擬議之無償配股對公司營業績效及每股盈餘之影響：無

(六) 員工分紅及董事、監察人酬勞：無

(七) 公司買回本公司股份情形：無

(V) Effects of the stock dividends proposed at the last shareholders' meeting on company performance and earnings per share: none

(VI) Employees bonuses and remunerations to directors and supervisors: none

(VII) Buying back company shares: none

二、金融債券發行情形：無

三、特別股發行情形：無

四、海外存託憑證辦理情形：無

五、員工認股權憑證辦理情形：無

六、併購或受讓其他金融機構：無

七、資金運用計畫執行情形：無

II. Financial debentures: none

III. Issuance of preferred shares: none

IV. Issuance of overseas depository receipts: none

V. Employees stock options: none

VI. Merger or acquisition of other financial institutions: none

VII. Plan for capital investment and utilization: none