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I. Capital and Shares

(I) Source of Capital

Unit: NT\$

| Month and Year | Issuance Price | Authorized Share Capital | | Paid-up Capital | |
|----------------|----------------|--------------------------|-------------|-----------------|--------------------|
| | | No. of Shares | Amount | No. of Shares | Amount |
| April, 2023 | 10 | 10 billion | 100 billion | 8.1761 billion | 81.761 billion (*) |

* Total amount of NT\$ 81.761 billion after capital surplus of NT\$ 1.803 billion transferred to capital on April 30, 2023, as approved by Ministry of Economic Affairs Shangzi Letter No. 11230082130 dated May 25, 2023

(II) Share Capital Structure, Distribution of Shares Ownership, and a List of Major Shareholders:

At the end of 2023, our paid-up capital amounts to NT\$ 81.761 billion, and with a par value of NT\$10, totaling 8.1761 billion shares. The Company is 100% owned by the MOTC, and the shares are not available for the public.

(III) Market Price, Net Worth, Earnings, and Dividends per Share in the Past 2 Years:

Unit: NT\$

| Item | | 2022 | 2023 | |
|--------------------------------|-------------------------------|---------------------------------------|-----------------------|-------|
| Net Worth per Share | Before Distribution | 24.60 | 29.96 | |
| | After Distribution | 23.55 | 28.67 | |
| Weighted Average No. of Shares | | 7.9958 billion shares | 8.1761 billion shares | |
| Earnings per Share | Earnings before Adjustment | 2.46 | (0.20) | |
| | Earnings after Adjustment *** | 2.40 | | |
| Dividends per Share | Cash Dividends *** | 1.05 | 1.02 | |
| | Stock Grant | Stock Dividend from Retained Earnings | 0.225 | 0.306 |
| | | Stock Dividend from Capital Reserve | — | — |
| | Accumulated Dividends | — | — | |

* CHP is 100% owned by MOTC, neither a public-listed nor an OCT company. Therefore there is no market price information available.

** The 2023 earnings is based on the accountants' financial statements and is subject to review by the National Audit Office.

*** On April 30, 2023, the Company transferred capital surplus to capital, making a total paid-up capital of NT\$ 81.761 billion. Therefore there are readjustments in 2022's Net Worth per Share, Earnings per Share, and Dividends per Share.

(IV) Policies and Implementation of Dividends

- In accordance with Article 18 of the company's Articles of Incorporation, after payment of taxes and before the distribution of surplus, the Company shall set aside 25% of the surplus as legal reserve and may also set aside a special reserve.
- In accordance with the "Guidelines for Profits from State-Owned Enterprises to be paid to the Treasury," any surplus after replenishment of loss of previous years and allocation for legal reserve shall be paid to the National Treasury. The amount to be paid should be specified in the annual financial statement, and the payment should be made within a month of the end of the fiscal year. In the event that there is a difference in amount as determined by the Directorate General of Budget, Accounting, and Statistics of the Executive Yuan and the National Audit Office of the Control Yuan, the company should make up the difference or proceed to refund within two weeks of the notice.



VI. Capital Raising

3. The following table summarizes the distribution of surplus cash in the past 5 years.

Unit: NT\$ 1,000

| Item | 2019 | 2020 | 2021 | 2022 | 2023 (*) | |
|---|-------------|-----------|-----------|-----------|-----------|-----------|
| Stock (State-owned) Dividends and Bonuses | Cash | 7,618,406 | 7,911,027 | 8,589,089 | 8,575,411 | 8,346,903 |
| | Stock Grant | 1,146,000 | 5,256,000 | 26,000 | 1,803,000 | 2,501,000 |
| Legal Reserve | 3,064,317 | 4,161,032 | 3,464,494 | 5,429,359 | 2,782,948 | |
| Special Reserve | 1,574,546 | 4,572,067 | 1,804,392 | 7,712,666 | 1,940 | |
| Replenishment of Loss | — | — | — | — | 1,655,811 | |
| Surplus not Allocated | — | — | — | — | — | |

* The 2023 earnings is based on the accountants' financial statements and is subject to review by the National Audit Office.

(V) The effects of stock grant on the Company's performance and earnings per share as put on agenda at the last shareholders' meeting: None

(VI) Employees' bonuses, remunerations to directors and supervisors: None

(VII) Share repurchasing: None

II. Financial Bonds: None

III. Preferred Shares: None

IV. Overseas Depositary Receipt: None

V. Employee Stock Option Certificates: None

VI. Mergers and Acquisitions of other Financial Institutions: None

VII. Plans for Capital Investment and Utilization: None